How to digitally transform an Industry in 20 minutes?

Prof. Martin Curley

Co-Founder Innovation Value Institute, Maynooth University
Chair, UN Science Summit Digital Health Leadership Steering Group,
Visiting Professor, University of Bath









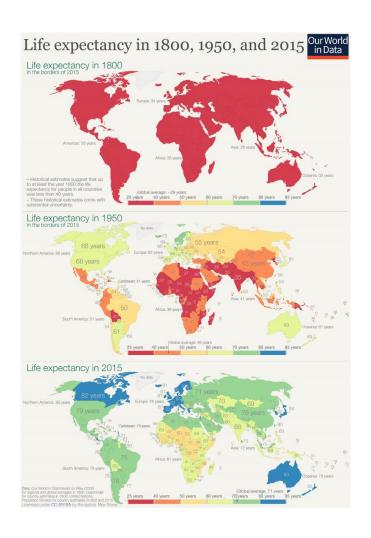


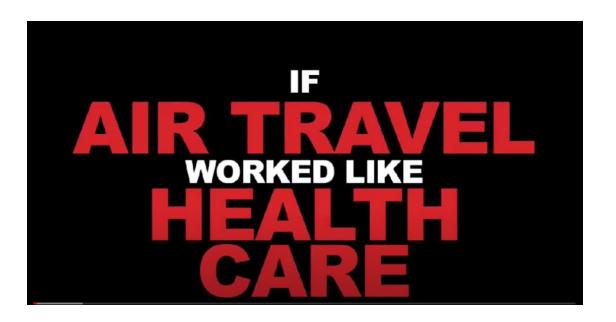




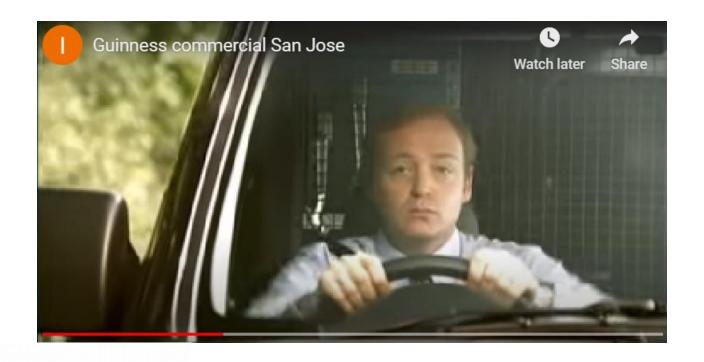


Health Paradox





Do you know the way to San Jose?







Perspective





Doctors Aren't Burned Out From

Overwork. We're Demoralized by

Feb. 5, 2023

Our Health System.

In 2018, for the first time in history, persons jed 65 years or over worldwide outnumbered ildren under age five. Projections indicate at by 2050 there will be more than twice as any persons above 65 as children under five. 2050, the number of persons aged 65 years over globally will also surpass the number of lolescents and youth aged 15 to 24 years.

ion Division





It's not just the NHS - Europe's healthcare crisis

news.sky.com

Monday 16 January 2023 01:30, UK

Sky news Home > World





Services stretched to breaking point, routine operations cancelled and medical workers striking - it's not the UK's health service we're talking about here but those on the continent.

On the Sky News Daily podcast with Niall Paterson, Ana Gimenez, a GP in Spain, and A&E doctor Roberto Cosentini in Italy help to

IDEAS The Coming Collapse of the U.S. Health Care System

> JANUARY 10, 2023 3:16 PM Dr. Glatter is Editor at Lar

Department of Anesthesia

University of Rochester M

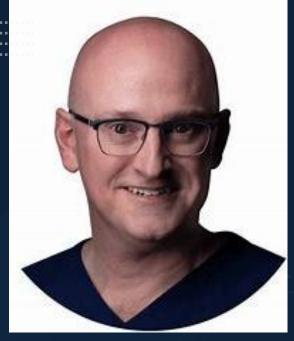
IDEAS

4. Hospital CFO Report Subscribe Financial Management **Hospitals average 100%** staff turnover every 5 years - Here's what that costs

BY ROBERT GLATTER AND Marcus Robertson - Updated Tuesday, January 3rd, 2023



Hospitals have been paying astronomical prices for staff turnover, according to the "2022 NSI National Health Care Retention & RN Staffing Report."









Shout out and Accidents will happen!

Dr John Sheehan, Director of Radiology, Blackrock Hermitage Clinic

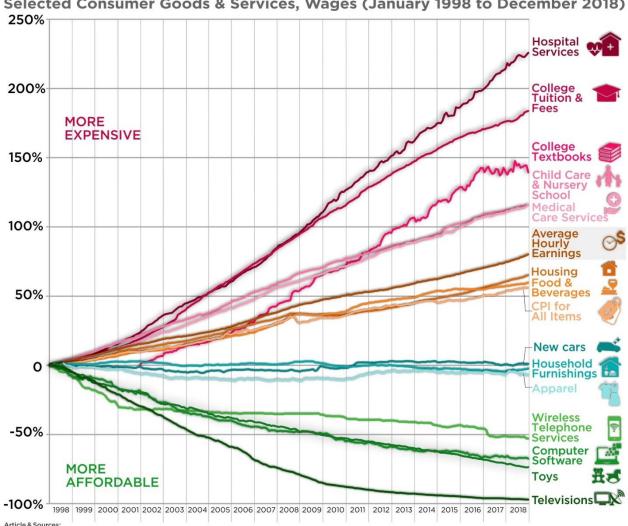
Clinical Vice-Chair, DHLSG

Digital Health Entrepreneur

Patient (14/2/23)

Unsustainable Healthcare Costs

20 Years of Price Changes in The United States Selected Consumer Goods & Services, Wages (January 1998 to December 2018)



https://howmuch.net/articles/price-changes-in-usa-in-past-20-years CPI and other price indices - Bureau of Labor Statistics - https://data.bls.gov/PDQWeb/cu Average hourly earnings - Bureau of Labor Statistics - https://data.bls.gov/timeseries/CES0500000008



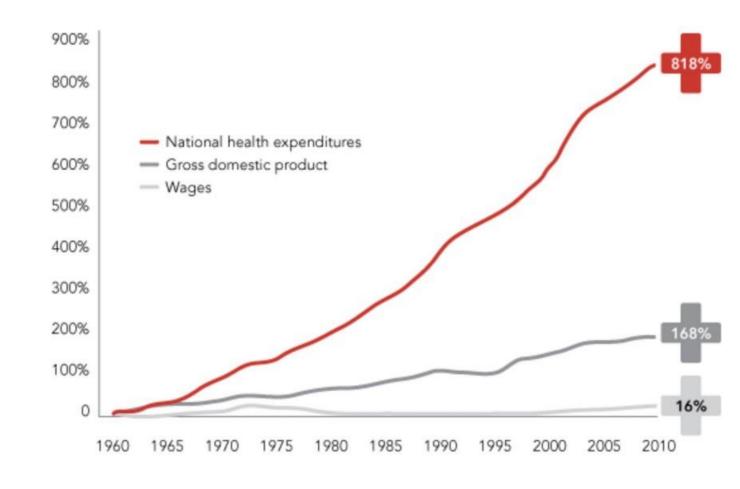
The cost of healthcare is rising, everywhere.

1960-2010 saw a 818% increase in USA healthcare spending v 16% in wages.

An increasing % of GDP is devoted to Healthcare and this will rise.

An aging population will drive the cost higher.

19.9% of US GDP devoted to Healthcare in 2022



Sources: McKinsey, "Accounting for the Cost of U.S. Health Care" (2011), Center for American Progess THE HUFFINGTON POST

Healthcare spending rose 4x GDP growth rate over 50 years

2015 or latest available data

Digital leaders within relatively undigitized sectors

Healthcare Productivity and Digitalisation

Healthcare

- Biggest employer
- Digital Laggard
- Negative Productivity Growth

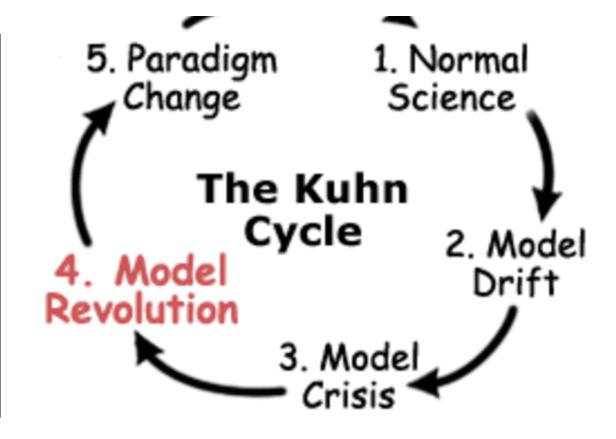
BIG Opportunity

• Source: McKinsey, 2016

I		Assets		Usage			Labor						
Sector	Over- all digiti- zation ¹	Digital spending	Digital asset stock	Transactions	Interactions	Business processes	Market making	Digital spending on workers	Digital capital deepening	Digitization of work	GDP share %	Em- ploy- ment share %	Productivity growth, 2005–14 ²
ICT											5	3	4.6
Media			<u> </u>								2	1	3.6
Professional services			7								9	6	0.3
Finance and insurance											8	4	1.6
Wholesale trade					4						5	4	0.2
Advanced manufacturing					V						3	2	2.6
Oil and gas			2_								2	0.1	2.9
Utilities		,									2	0.4	1.3
Chemicals and pharmaceuticals											2	1	1.8
Basic goods manufacturing											5	5	1.2
Mining											1	0.4	0.5
Real estate	•										5	1	2.3
Transportation and warehousing	•								5		3	3	1.4
Education	•			3					•		2	2	-0.5
Retail trade	•			9							5	11	-1.1
Entertainment and recreation											1	1	0.9
Personal and local services											6	11	0.5
Government	•										16	15	0.2
Health care											10	13	-0.1
Hospitality	•		6								4	8	-0.9
Construction											3	5	-1.4
Agriculture and hunting											1	1	-0.9

Structure of Scientific Revolutions

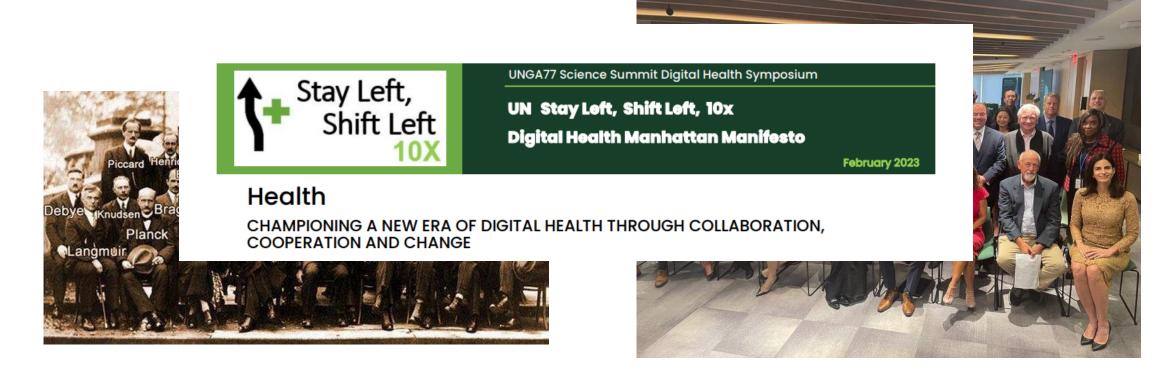




UNGA 77 Digital Health Symposium



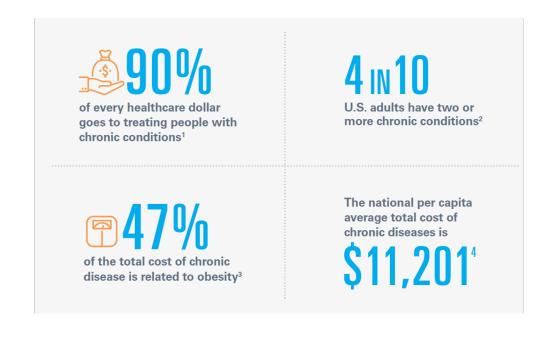
Science Summit at UNGA77 13-30 September 2022



We are declaring WAR on disease

 70% of Deaths are due to preventable chronic disease

 90% of healthcare costs



Digital Health Roadmap - Ireland

		Digital Health Macro Capabilities							
	Maturity Levels	<u>Digital</u> <u>Budget</u>	<u>Digital</u> <u>Capability</u>	<u>Digital</u> <u>Value</u>	<u>Digital</u> <u>Business</u> <u>Model</u>				
5.	Optimizing	Sustainable Economic Model	World Class	Optimized Value	Value Centre				
4.	Advanced	Funding Amplification	European Leader	Managed Yield and Portfolio	Investment Centre				
3.	Intermediate	Managed Spending	Average	Value Measurement	Service Centre				
2.	Basic	Low Spending	Mediocre	Establish Benchmark	Cost Centre				
1.	Initial	Min. Budget	← Begir	nning					

Timeline



2030

2026



2019

A New Uber Discipline – Digital Health

- Health
- Digital
- Economics
- Genomics
- Demographics
- Data Science
- Artificial Intelligence
- Internet of Things

Data is the greatest weapon we have to fight disease.

The Canadian Personalized Healthcare Innovation Network (CPHIN) brings the Canadian healthcare system together to use the power of data to improve health outcomes for Canadians.

Copyright © Martin Cechanistic

Copernican Shifts

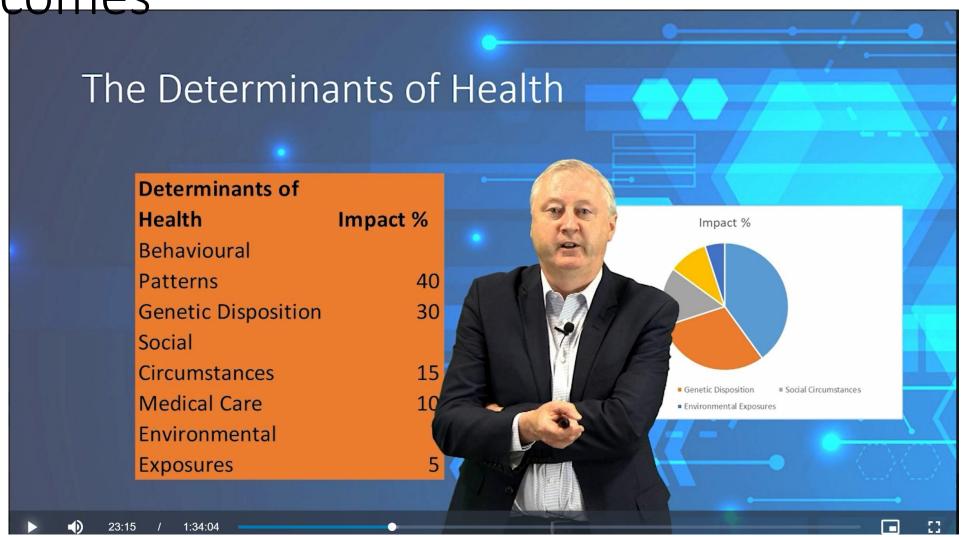
Three Copernican Shifts

- 1. From illness to Wellness
- 2. From Doctor to Patient Knows Best
- 3. From Hospital to Home

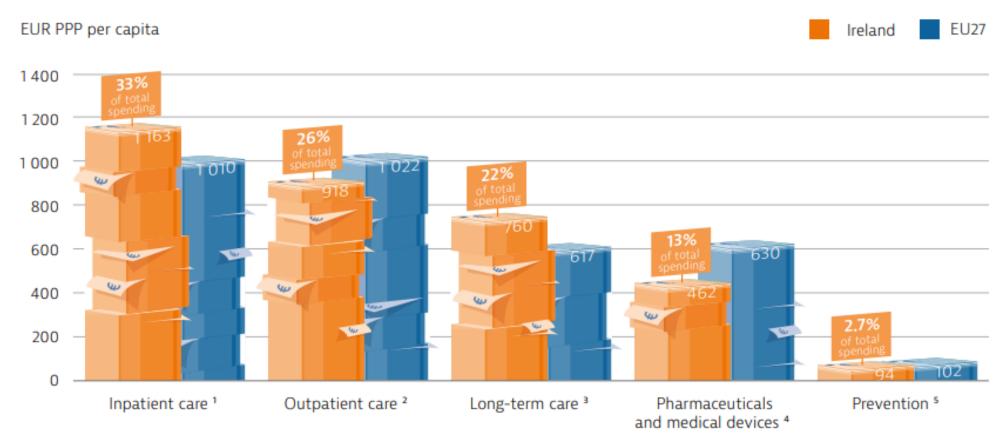


ERIC TOPOL, M.D.

Healthcare spend contributes 10% of health outcomes



EU Average: 97% illness, 3% prevention



Note: The costs of health system administration are not included. 1. Includes curative-rehabilitative care in hospital and other settings; 2. Includes home care and ancillary services (e.g. patient transportation); 3. Includes only the health component; 4. Includes only the outpatient market; 5. Includes only spending for organised prevention programmes. The EU average is weighted.

Sources: OECD Health Statistics 2021, Eurostat Database (data refer to 2019).

Hospital at Home

 Opportunity to increase Hospital Capacity by 10X using Hospital at Home model



Introducing Open Innovation 2.0;

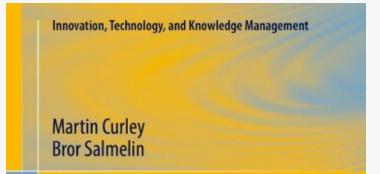
Martin Codey Piero Fornica Editors

The Experimental Nature of New Venture Creation

012

The way is long if one follows precepts (rules), the way is short if one follows patterns - Seneca



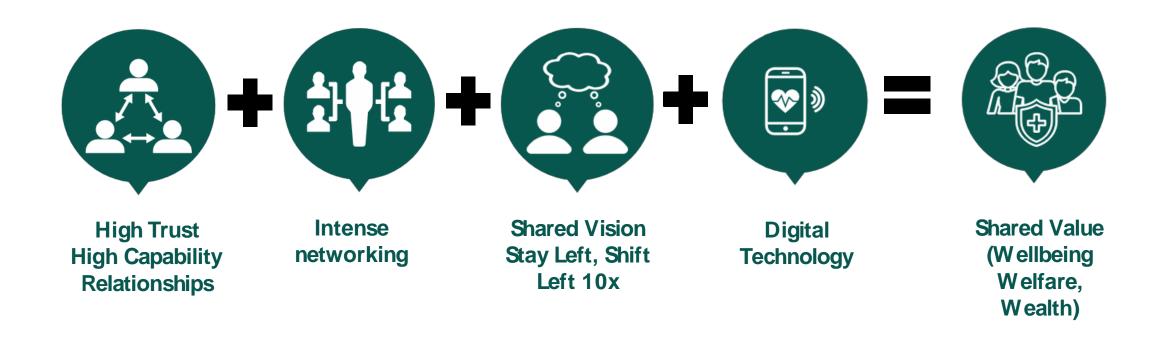


Open Innovation 2.0

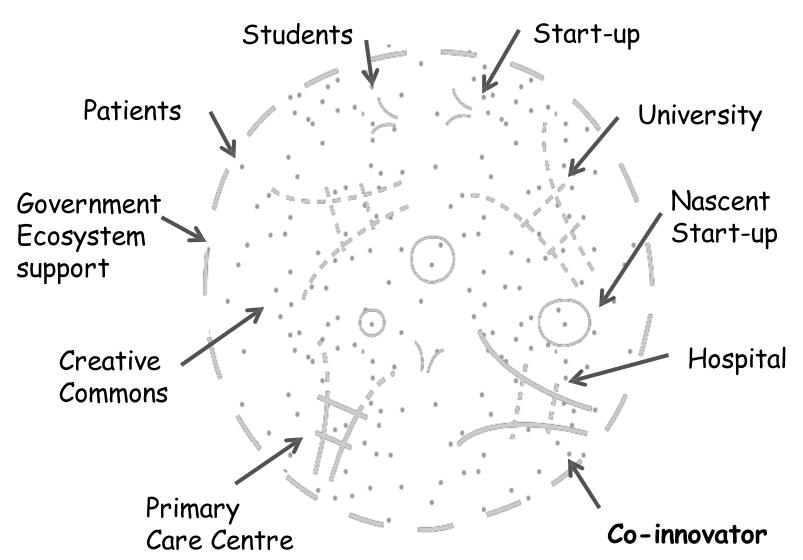
The New Mode of Digital Innovation for Prosperity and Sustainability



Leapfrog via Open Innovation 2.0



Open Collaborative Ecosystem



Leveraging Collective
Intelligence and Energy;
Multiplicative, Synergy
and network effects



Source: M Curley/B Salmelin









































Providers

Health & Social Care

Companies















BRIDGE



















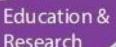
HOSPITAL











UNIVERSITY OF















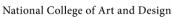
of TECHNOLOGY

nstitiúid Teicneolaíochta Bhaile Átha Cliath



Microsoft













Policy

Makers















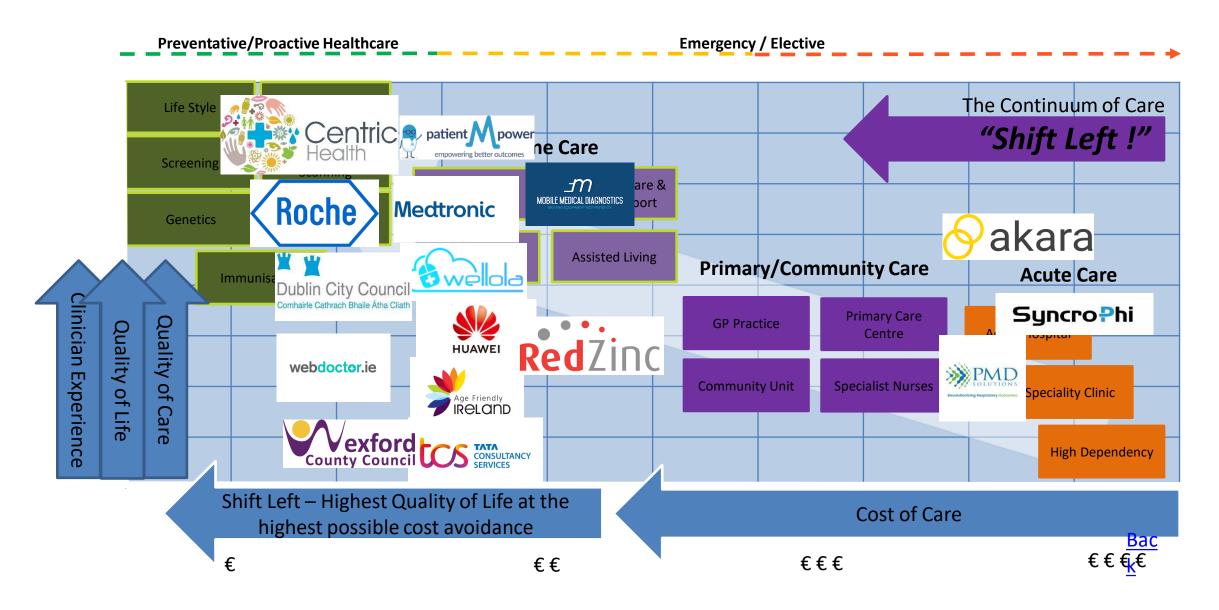


European

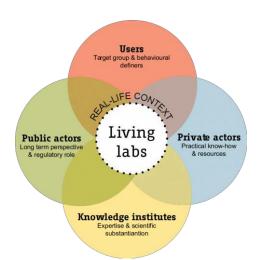
Commission

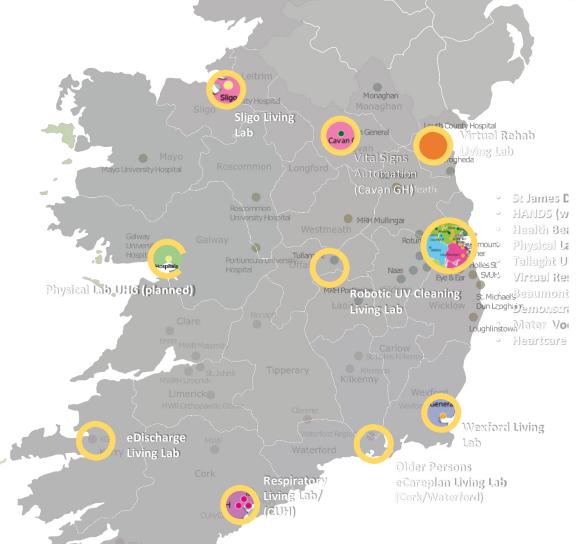


Stay Left, Shift Left – Quadruple Aim



Ireland Digital Labs





Emergency Surgery
Letterkenny Living Lab

SCRUM PRINCIPLES



Empirical Process Control

Scrum prescribes making decisions based on observation and experimentation rather than detailed upfront planning.



Self-organization

Scrum believes that today's workers have much more knowledge to offer than just their technical expertise and that they deliver greater value when self-organized.



Collaboration

In Scrum, product development is a shared value-creation process that needs all the stakeholders working and interacting together to deliver the greatest value.



Value-based Prioritization

Delivering the greatest value in the shortest amount of time requires prioritization and selection of what could be done from what should be done.



Time-boxing

Time is treated as a limiting constraint and time-boxing is used as the rhythm to which all stakeholders work and contribute.



Iterative Development

The customer may not always be able to define very concrete requirements. The iterative model is more flexible in accommodating changing requirements.



11 March 2020 – IIEA,

30 April 2020





ROI > 8000%

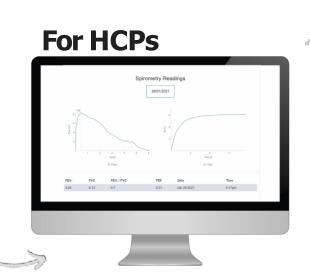


patientMpower Virtual Care Platform Aggregating patient data, integrating to hospital systems

For patients

- Integrated Devices
- Symptom tracking & Health questionnaires
- Medication reminders, Activity tracking & educational content









- Triage & Automated alerts for physiological parameters
- Integrations to electronic health records & other data systems

Respir In-patient

- · OTS tablet de
- AndroidDisposable si
- · Respiratory r monitoring
- · Continuous r
- 7 days batter
 All comm's a

RespiraSense Implementat

RespiraSense Installed (Sum)

RespiraSense installation ong

Engaged with the hospital (Su

Copyright© Martin Curley 2023

spiratory





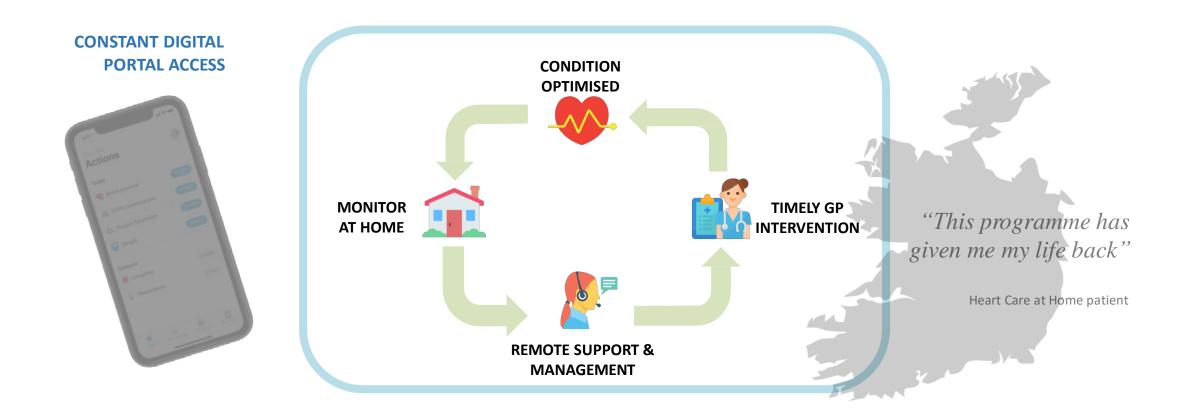
ROI > 900%

Example 10X Innovations – Heart Failure

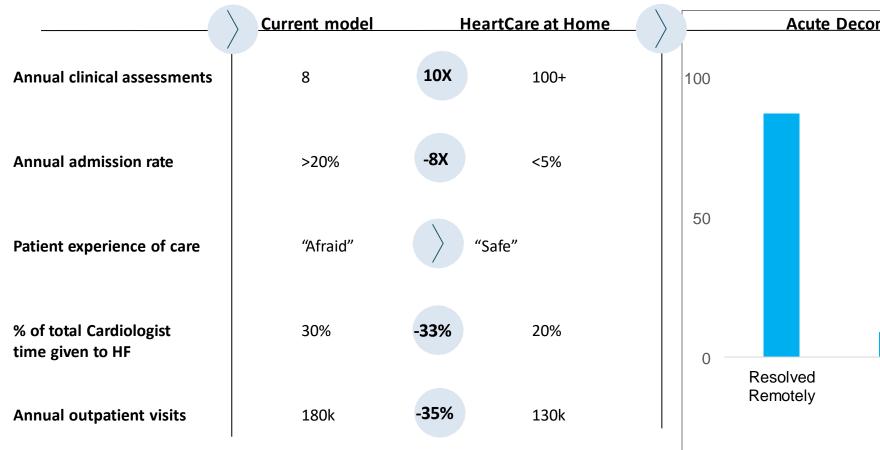


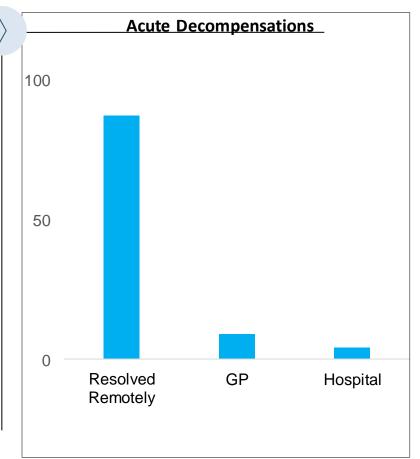


Cardiac Living Lab: Heart Care at Home



150 patients with Heart Failure managed remotely for more than 1 year





Improved patient experience, reduced admissions, and halved total cost of care demonstrated. Cardiology Team capacity could be redirected to clear waiting lists within 12 - 15 months.

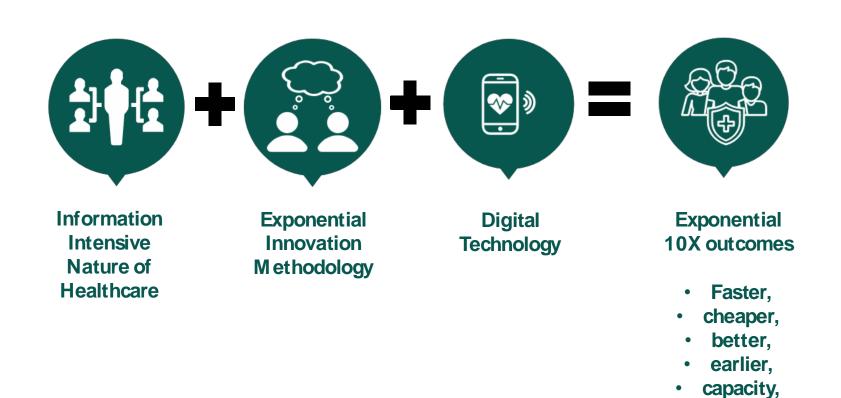


Problem: Bed Capacity- Vital Signs Automation



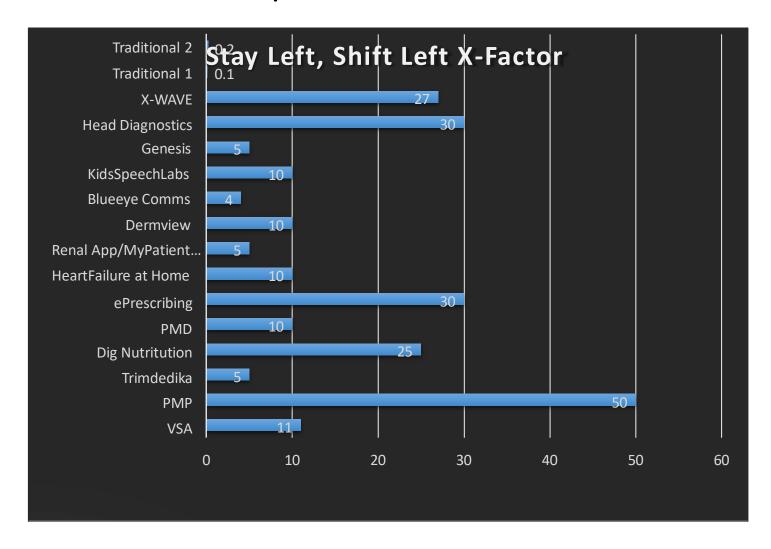
IRR = 1100%

Curley's Law

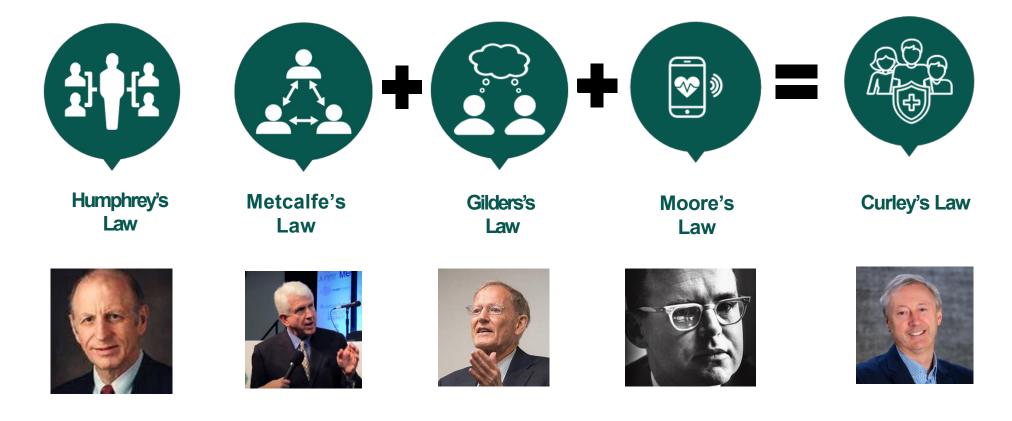


volume

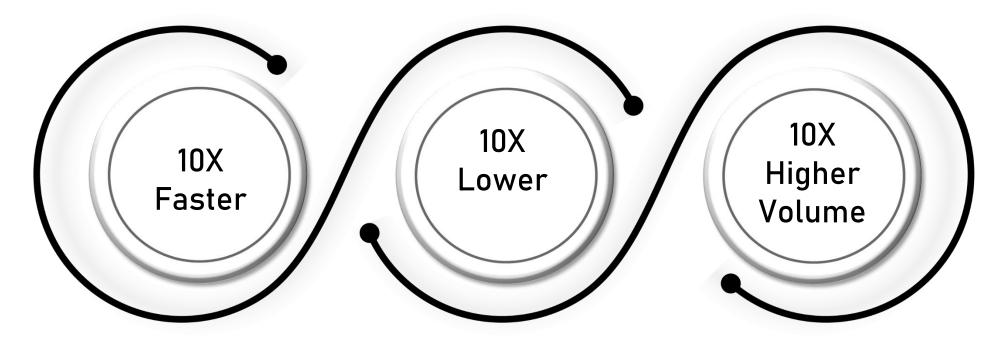
Curley's Law – Multiple 10X returns



Curley's Law – standing on the shoulder of giants



Curley's Law – 10X benefits



10X Faster Diagnosis of Rare Disease 10X Faster ID of Chronic Disease 10X Faster Cleaning using UV Robot Virtual Ward 10X Lower Cost 10X Lower Admission – Heart Failure 10X reduction in Death Skin Cancer 10X bed capacity increase using Hosp at Home 10X Higher Screening rates using Digital Assist 10X Increase in Monitoring Rate of Patients

Intel VP Martin Curley – digital is the best medicine for our sick health systems (video)

by John Kennedy

18 SEP 2012 ☐ SAVE ARTICLE

Silicon Republic, 2012



LATEST NEWS



This Irish scientist is beloing us



Stay Left, Shift Left, 10x Digital Health Manhattan Manifesto

CHAMPIONING A NEW ERA OF DIGITAL HEALTH THROUGH COLLABORATION, COOPERATION & CHANGE







- ▶ Policy needs to embrace an "all-of-government" approach which incentivizes all participants in healthcare to improve essential health services at all stages of life through investment in digital and data strategies by:
 - Enabling universal access to integrated shared health records.
 - Move to an outcome-based healthcare model integrating high-quality data.
 - Allocate financial and regulatory resources toward achieving digital transformation.









The Manhattan Manifesto

People are at the centre of healthcare.

Empower people, their families and communities to achieve health and wellness.

Health is "Whealth"

Healthcare is an essential contributor to economic wellbeing & growth.

Recognize and address the unique challenge faced by women and girls in accessing health care Seek Government commitment to allocate 6% of public healthcare spending to digital health

Provide leadership through a national digital health body that is outcomes oriented. Embrace the Health Data Governance Principles as a step towards global standards.

Be agile. Be rapid. Drive the step change.

Align funding instruments to support value-based healthcare for people, communities and populations.

Improve access to globally available data to provide evidence for personalised healthcare.

Utilise digital technology and data to improve the quality of acute care and reduce harm

Drive towards eliminating disparities in health care delivery and inequity in health outcomes.

Embrace justice.



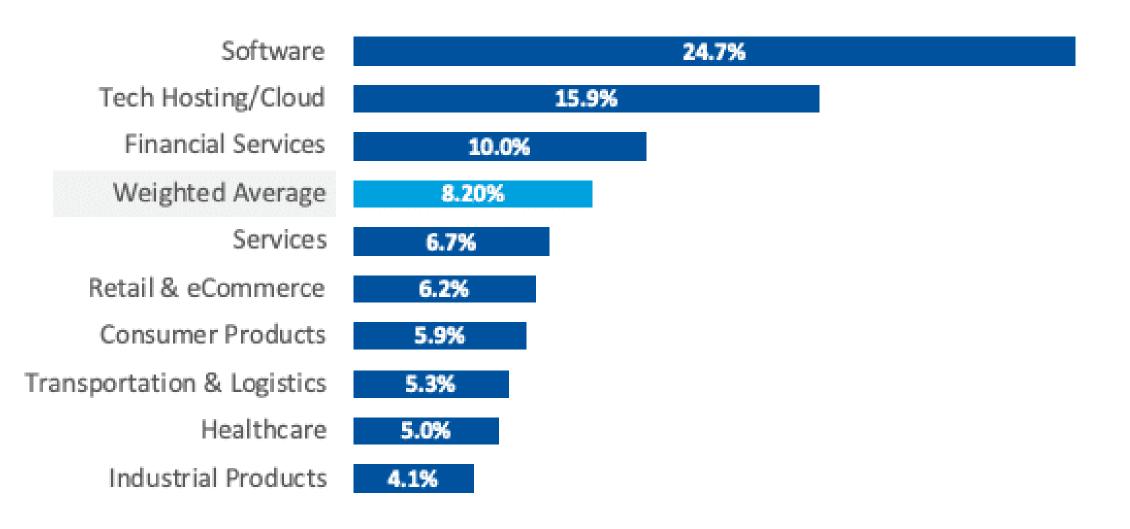


Recogr n and girls in Active Participation Preventio Empowered for Wellness



IT Spend by Industry

% of revenue



-303

OUTCOMES ORIENTED Provid outco **NATIONAL DIGITAL HEALTH BODY** Leadership thru National Digital Health

Building a 10X Mobile Health Ecosystem

Published on November 7, 2022





(c)HSE Ireland. www.ufinitylife



















fitbit





Health Elevator Living Lab

Rapid Health Assessment

care†Lus





• "In an unstable complex system, small islands of coherence have the potential to change the whole system."

Ilya Prigogine
Russian/Belgian physical chemist and
The Nobel Prize winner in Chemistry 1977

